

பாரதியார் பல்கலைக்கழகம்

BHARATHIAR UNIVERSITY COIMBATORE - 641 046, TAMILNADU, INDIA

| State University | Accredited With A⁺⁺ Grade - 3.63 CGPA by NAAC | 15th Rank among Indian Universities by MoE-NIRF |

From

To

The Registrar

All Pensioners / Family Pensioners,

Bharathiar University.

Bharathiar University.

Coimbatore - 641 046

Coimbatore - 641 046

F.O. /A5/ I.T-Worksheet-1/ 2025-2026 Date: 20-11-2025

Sir / Madam.

Sub: Submission of Income Tax Worksheet - Financial Year 2025-2026 - Reg.

It is informed that, as per statutory requirements, Income Tax for the Financial Year 2025-2026 will be deducted at source from the monthly pension / family pension of the pensioners from March 2025 onwards. All pensioners are required to submit the Income Tax Worksheet as per the criteria given below:

- Old Tax Regime: Staff drawing a gross monthly income of Rs. 42,000/- or above must submit the Income Tax Worksheet.
- New Tax Regime: Staff drawing a gross monthly income of Rs. 1,00,000/- or above must submit the Income Tax Worksheet.

"Pensioners opting for the New Tax Regime must submit the worksheet along with a requisition letter expressing their option, and no supporting documents are required.".

| SI.No | Section(s) of Income Tax | Deductions Allowed Under the Old Tax Regime |
|-------|--------------------------|--|
| 01 | 80C | Maximum Deduction: Rs. 1,50,000/- (LIC, Housing Loan Principal, Fixed Deposit, Shares, Tuition Fee for maximum two children, etc.) |
| 02 | 80U | Handicapped Allowance |
| 03 | 80D | Medical Insurance Premium you can claim maximum deduction of Rs.25,000/- |
| 04 | 80E | Interest on Higher Studies Education Loan |
| 05 | 10 (13A)& Rule 2A | House Rent Allowance |
| 06 | Housing Loan | Certificate from the bank for payment of interest |

Important Instructions:

- a) All supporting documents must be submitted in original along with the Income Tax Worksheet.
- b) Last date for submission: 10th December 2025.
- c) The worksheet form can be downloaded from Bharathiar University Online Login Portal: https://fms.b-u.ac.in/employee-login
- d) Alternatively: Bharathiar University Website → Online Payment → University Pensioners Login (User ID: Pension Number; Password: PAN Number)
- e) Pension for the month of February 2026 will be disbursed only after receipt of the duly filled-in Income Tax Worksheet with relevant enclosures.
- f) "Form 16 will be issued only to pensioners who submit the Income Tax Worksheet."

Copy to: 1. P.S to the Vice - Chancellor Committee Members

- 2. P.A to the Registrar
- 3. The Co-Ordinator, Data Centre BU (with a request to upload the Circular in BU Website)
 - 4. The Director, P.G, Extension Centre, Perundurai, Erode